



Ad-hoc-Notification according to article 17 Market Abuse Regulation

Henkel AG & Co. KGaA
40191 Düsseldorf
Germany

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Submission of a binding offer for the Darex Packaging Technologies business of GCP Applied Technologies

On March 2, 2017 Henkel has entered into exclusive negotiations with GCP Applied Technologies, Inc. Cambridge, MA/USA („GCP“) to acquire the global Darex Packaging Technologies business and has submitted a binding offer on a cash and debt free basis of 1,050 million US dollars (around 995 million euros).

Darex supplies high-performance sealants and coatings for the metal packaging industry around the world. It serves various global customers producing beverage, food or aerosol cans, ensuring with its solutions the highest quality standards for many best-known brands. In fiscal 2016, Darex Packaging Technologies generated sales of around 300 million US dollars (around 285 million euros). Darex has about 700 employees and 20 sites in 19 countries.

In connection with this binding offer, GCP will begin a consultation process with the relevant Works Councils and Labor Unions. Upon completion of that process, it is intended to enter into a definitive purchase and sale agreement in respect of the proposed sale. The proposed transaction will also be subject to customary closing conditions, including regulatory approvals.

Henkel AG & Co. KGaA

Further information regarding financial instruments issued by Henkel

Company:	Henkel AG & Co. KGaA
Contact:	Heinz Nicolas Department: CLC / Telephone: +49 211 797 4516 Email: heinz.nicolas@henkel.com
Address:	40191 Düsseldorf, Deutschland
Henkel Preferred Share:	ISIN DE0006048432 // WKN 604843
Henkel Ordinary Share:	ISIN DE0006048408 // WKN 604840
Listing:	Regulated market (Prime Standard), all eight German Stock Exchanges

For further financial instruments see www.henkel.com/ir