



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 43rd Interim Announcement

In the period from December 5, 2022 through December 9, 2022 a total of 95,610 preferred shares (ISIN DE0006048432) and 6,679 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
05.12.2022	18,105	68.4958	1,240,115.78
06.12.2022	20,729	67.7994	1,405,414.34
07.12.2022	21,775	67.3096	1,465,665.50
08.12.2022	17,577	67.4008	1,184,703.34
09.12.2022	17,424	67.5671	1,177,288.70
Total	95,610	67.7041	6,473,187.66

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
05.12.2022	1,291	63.9251	82,527.25
06.12.2022	1,341	63.3831	84,996.80
07.12.2022	1,343	62.9986	84,607.15
08.12.2022	1,359	63.0412	85,672.95
09.12.2022	1,345	63.1787	84,975.30
Total	6,679	63.2998	422,779.45

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including December 9, 2022 amounts to 9,871,882 preferred shares and 2,838,154 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, December 12, 2022

Henkel AG & Co. KGaA

Management Board