



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 4th Interim Announcement**

In the period from March 7, 2022 through March 11, 2022 a total of 342,117 preferred shares (ISIN DE0006048432) and 90,632 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
07.03.2022	75,327	61.6788	4,646,078.64
08.03.2022	61,502	62.5776	3,848,649.60
09.03.2022	59,085	64.6249	3,818,362.44
10.03.2022	70,613	64.9743	4,588,032.58
11.03.2022	75,590	64.2680	4,858,017.68
<b>Total</b>	<b>342,117</b>	<b>63.6015</b>	<b>21,759,140.94</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
07.03.2022	22,591	60.4684	1,366,041.60
08.03.2022	16,377	61.3015	1,003,934.65
09.03.2022	15,155	63.0471	955,479.40
10.03.2022	18,344	63.0795	1,157,130.70
11.03.2022	18,165	62.5511	1,136,241.40
<b>Total</b>	<b>90,632</b>	<b>61.9961</b>	<b>5,618,827.75</b>

Henkel AG & Co. KGaA  
D-40191 Düsseldorf  
Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including March 11, 2022 amount to 1,099,785 preferred shares and 273,748 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, March 14, 2022

Henkel AG & Co. KGaA

Management Board