



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / Final Announcement**

On March 31, 2023, Henkel AG & Co. KGaA completed the share buyback program commenced on February 15, 2022, with regard to both share classes.

In the full period of the share buyback from February 15, 2022, through March 31, 2023, a total of 12,641,546 preferred shares (ISIN DE0006048432) and 3,290,703 ordinary shares (ISIN DE0006048408) were acquired. For the preferred shares this corresponds to 2.89% of the capital stock and for the ordinary shares this corresponds to 0.75% of the capital stock. The average purchase price paid on the stock exchange was 63.28 EUR per preferred share and 60.77 EUR per ordinary share. The aggregate purchase price paid for the preferred shares was 799,999,958.32 EUR and 199,989,661.35 EUR for the ordinary shares; this corresponds to a total purchase price of 999,989,619.67 EUR for both share classes (all amounts in each chase excluding incidental acquisition costs).

In the last period from March 27, 2023, through March 31, 2023, a total of 390,710 preferred shares and 81,389 ordinary shares were acquired as part of the share buyback program in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with four decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
27.03.2023	86,858	69.4306	6,030,601.14
28.03.2023	69,118	69.4779	4,802,170.22
29.03.2023	134,880	70.6749	9,532,629.08
30.03.2023	80,000	70.3658	5,629,263.04
31.03.2023	19,854	71.4052	1,417,679.70
<b>Total</b>	<b>390,710</b>	<b>70.1603</b>	<b>27,412,343.18</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
27.03.2023	10,800	65.8858	711,566.90
28.03.2023	12,757	65.5475	836,189.45
29.03.2023	24,500	66.5007	1,629,266.15
30.03.2023	18,626	66.3049	1,234,994.25
31.03.2023	14,706	67.2759	989,359.75
<b>Total</b>	<b>81,389</b>	<b>66.3649</b>	<b>5,401,376.50</b>

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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA). The start of the share buyback on February 15, 2022, had been announced on February 14, 2022, in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Düsseldorf, April 3, 2023

Henkel AG & Co. KGaA

Management Board