



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 40th Interim Announcement

In the period from November 14, 2022 through November 18, 2022 a total of 70,841 preferred shares (ISIN DE0006048432) and 9,288 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
14.11.2022	8,951	67.3105	602,496.18
15.11.2022	13,148	67.4775	887,193.94
16.11.2022	18,200	66.6807	1,213,588.62
17.11.2022	16,423	66.2945	1,088,754.94
18.11.2022	14,119	67.0668	946,915.48
Total	70,841	66.8956	4,738,949.16

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
14.11.2022	1,479	63.0020	93,179.90
15.11.2022	1,648	62.9792	103,789.70
16.11.2022	2,015	62.3798	125,695.25
17.11.2022	2,600	62.0708	161,384.15
18.11.2022	1,546	62.7002	96,934.45
Total	9,288	62.5521	580,983.45

Henkel AG & Co. KGaA
D-40191 Düsseldorf
Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including November 18, 2022 amounts to 9,637,003 preferred shares and 2,818,228 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, November 21, 2022

Henkel AG & Co. KGaA

Management Board