



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 24th Interim Announcement

In the period from July 25, 2022 through July 29, 2022 a total of 200,496 preferred shares (ISIN DE0006048432) and 58,631 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
25.07.2022	46,399	61.4523	2,851,327.00
26.07.2022	41,692	61.3775	2,558,949.34
27.07.2022	40,841	61.7762	2,523,000.60
28.07.2022	40,039	61.6116	2,466,867.80
29.07.2022	31,525	62.3457	1,965,448.98
Total	200,496	61.6750	12,365,593.72

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
25.07.2022	16,714	60.5220	1,011,564.65
26.07.2022	14,161	60.4405	855,897.25
27.07.2022	9,728	60.8386	591,837.90
28.07.2022	12,299	60.6820	746,327.45
29.07.2022	5,729	61.2589	350,952.40
Total	58,631	60.6604	3,556,579.65

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including July 29, 2022 amounts to 6,563,920 preferred shares and 1,725,522 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, August 1, 2022

Henkel AG & Co. KGaA

Management Board