



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 18th Interim Announcement

In the period from June 13, 2022 through June 17, 2022 a total of 387,159 preferred shares (ISIN DE0006048432) and 116,939 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
13.06.2022	79,402	59.3731	4,714,339.02
14.06.2022	76,117	59.5410	4,532,079.76
15.06.2022	68,745	59.7343	4,106,435.32
16.06.2022	81,196	57.8664	4,698,520.30
17.06.2022	81,699	57.8051	4,722,617.20
Total	387,159	58.8234	22,773,991.60

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
13.06.2022	21,588	59.0809	1,275,439.45
14.06.2022	22,627	59.1145	1,337,583.15
15.06.2022	21,359	59.1658	1,263,723.00
16.06.2022	25,798	57.4314	1,481,614.25
17.06.2022	25,567	57.3080	1,465,192.85
Total	116,939	58.3514	6,823,552.70

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including June 17, 2022 amounts to 4,985,989 preferred shares and 1,242,170 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, June 20, 2022

Henkel AG & Co. KGaA

Management Board