



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 14th Interim Announcement

In the period from May 16, 2022 through May 20, 2022 a total of 231,417 preferred shares (ISIN DE0006048432) and 50,032 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
16.05.2022	44,464	62.5127	2,779,565.64
17.05.2022	35,188	63.8286	2,246,000.10
18.05.2022	39,855	63.0869	2,514,326.54
19.05.2022	62,251	61.4469	3,825,130.22
20.05.2022	49,659	61.9349	3,075,626.98
Total	231,417	62.4010	14,440,649.48

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
16.05.2022	9,686	61.8459	599,039.05
17.05.2022	6,971	63.1102	439,941.45
18.05.2022	6,173	62.4636	385,587.60
19.05.2022	15,331	60.7097	930,740.95
20.05.2022	11,871	61.2039	726,551.70
Total	50,032	61.5978	3,081,860.75

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including May 20, 2022 amounts to 3,894,194 preferred shares and 944,098 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, May 23, 2022

Henkel AG & Co. KGaA

Management Board