



**Henkel AG & Co. KGaA
Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares for LTI Plan 2020⁺ / Final Announcement

On April 12, 2021 Henkel AG & Co. KGaA completed its acquisition of treasury shares (share buyback program), the commencement of which on April 7, 2021 was announced on April 6, 2021 in accordance with Article 5 (1a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

A total of 246,189 preferred shares (ISIN DE0006048432) were acquired in the course of the share buyback program of Henkel AG & Co. KGaA. The average purchase price per preferred share paid on the stock exchange was EUR 97.7541; the aggregate purchase price paid for these treasury shares (excluding incidental acquisition costs) was EUR 24,065,986.72. The buyback of preferred shares is solely for the purpose of allocating preferred shares to executives of Henkel AG & Co. KGaA and executives of companies affiliated to Henkel AG & Co. KGaA who are entitled to participate in respective cycles in accordance with the respective conditions of LTI Plan 2020⁺, thus fulfilling obligations arising from an employee share purchase program or other forms of allocation of shares to employees or members of the administrative, management or supervisory bodies (share buyback pursuant to Section 71 (1) No. 2 AktG, Art. 5 (2c) Regulation (EU) No. 596/2014).

The acquisition of the preferred shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

In the period from April 7, 2021 through April 12, 2021 shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and commercially rounded to 4 decimal places:

Buyback date (MMDDYYYY)	Total number of shares acquired	Weighted average share price (EUR)	Aggregated volume (EUR)
04.07.2021	85,000	96.8339	8,230,879.36
04.08.2021	80,000	98.0309	7,842,473.64
04.09.2021	81,180	98.4447	7,991,740.92
04.12.2021	9	99.2000	892.80
TOTAL	246,189	97.7541	24,065,986.72

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

Düsseldorf, April 12, 2021

Henkel AG & Co. KGaA

Management Board

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing : Regulated market (Prime Standard), all German Stock Exchanges

For further financial instruments see www.henkel.com/ir