

Henkel further strengthens its Adhesive Technologies business with the acquisition of Sonderhoff group

Düsseldorf, May 17, 2017

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| Henkel to acquire Sonderhoff group

Sales

~ **€ 60** million

Scope

100% of capital

Financing

Cash / Debt

Employees

~ **280**

Production Sites

6

| Sonderhoff group: High-impact sealing solutions for Packaging, Lighting, Appliances, Automotive, Electronics

Compelling Portfolio



Innovative foamed-in-place gasketing solutions

Highly customized dosing equipment and services

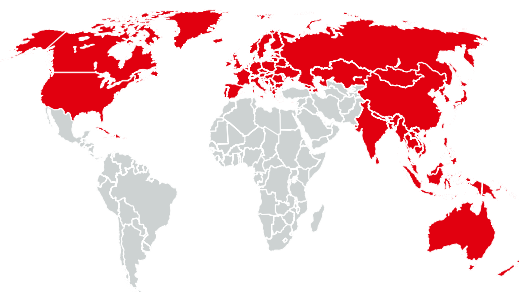
Attractive Markets



System solutions for sealing in a wide range of industries

Automation and digitalization as main growth drivers

Globally active



Globally active with focus on Europe, North America and APAC

Production in Germany (HQ), Austria, Italy, USA and China

Strategic Rationale: The acquisition further strengthens Henkel's Adhesive Technologies business

- Perfect fit to Henkel's existing liquid sealing solutions in General Industry portfolio
 - Complementary foam-based technology for high-impact solutions
 - Highly customized dosing equipment and complete range of services
- Comprehensive system solutions based on strong technical expertise and engineering capabilities
- Attractive markets with automation and digitalization as growth drivers
- Mainly offensive synergies

Thank you!