



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 38th Interim Announcement**

In the period from October 31, 2022 through November 4, 2022 a total of 132,057 preferred shares (ISIN DE0006048432) and 99,878 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
31.10.2022	6,696	63.7572	426,918.12
01.11.2022	9,552	63.3220	604,851.66
02.11.2022	17,766	62.7799	1,115,348.20
03.11.2022	73,732	61.5285	4,536,616.14
04.11.2022	24,311	62.1146	1,510,066.94
<b>Total</b>	<b>132,057</b>	<b>62.0475</b>	<b>8,193,801.06</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
31.10.2022	15,948	59.5910	950,357.60
01.11.2022	18,894	59.2482	1,119,435.40
02.11.2022	20,670	59.0569	1,220,706.05
03.11.2022	26,481	57.9595	1,534,826.15
04.11.2022	17,885	58.7921	1,051,496.30
<b>Total</b>	<b>99,878</b>	<b>58.8400</b>	<b>5,876,821.50</b>

Henkel AG & Co. KGaA  
D-40191 Düsseldorf  
Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including November 4, 2022 amounts to 9,527,751 preferred shares and 2,776,798 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, November 7, 2022

Henkel AG & Co. KGaA

Management Board