



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 28th Interim Announcement

In the period from August 22, 2022 through August 26, 2022 a total of 31,038 preferred shares (ISIN DE0006048432) and 26,364 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
22.08.2022	6,223	65.8926	410,049.56
23.08.2022	6,223	66.4917	413,778.12
24.08.2022	6,146	66.0891	406,183.78
25.08.2022	6,223	66.4879	413,754.50
26.08.2022	6,223	65.5986	408,219.84
Total	31,038	66.1120	2,051,985.80

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
22.08.2022	5,393	64.6583	348,702.35
23.08.2022	5,125	64.9235	332,732.90
24.08.2022	4,774	64.2938	306,938.45
25.08.2022	4,568	64.5928	295,059.75
26.08.2022	6,504	63.8918	415,552.00
Total	26,364	64.4434	1,698,985.45

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including August 26, 2022 amounts to 6,752,651 preferred shares and 1,780,854 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, August 29, 2022

Henkel AG & Co. KGaA

Management Board