



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 15th Interim Announcement**

In the period from May 23, 2022 through May 27, 2022 a total of 237,510 preferred shares (ISIN DE0006048432) and 60,329 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
23.05.2022	43,668	62.4666	2,727,791.10
24.05.2022	50,937	61.8655	3,151,243.18
25.05.2022	47,802	62.1502	2,970,903.58
26.05.2022	42,045	62.5022	2,627,903.92
27.05.2022	53,058	61.8592	3,282,126.80
<b>Total</b>	<b>237,510</b>	<b>62.1446</b>	<b>14,759,968.58</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
23.05.2022	10,405	61.6021	640,969.90
24.05.2022	12,419	61.0595	758,297.80
25.05.2022	12,357	61.1995	756,241.80
26.05.2022	10,674	61.4846	656,286.45
27.05.2022	14,474	60.8038	880,074.25
<b>Total</b>	<b>60,329</b>	<b>61.1956</b>	<b>3,691,870.20</b>

Henkel AG & Co. KGaA  
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Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including May 27, 2022 amounts to 4,131,704 preferred shares and 1,004,427 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, May 30, 2022

Henkel AG & Co. KGaA

Management Board