



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 2nd Interim Announcement

In the period from February 21, 2022 through February 25, 2022 a total of 257,770 preferred shares (ISIN DE0006048432) and 61,979 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

| Buyback date (DD.MM.YYYY) | Aggregated volume of shares purchased | Volume-weighted average share price (EUR) | Amount (EUR) |
|--------------------------------------|--|--|----------------------|
| 21.02.2022 | 34,932 | 72.9418 | 2,548,002.10 |
| 22.02.2022 | 45,595 | 71.5719 | 3,263,322.16 |
| 23.02.2022 | 33,283 | 74.2634 | 2,471,710.36 |
| 24.02.2022 | 91,037 | 69.8816 | 6,361,808.78 |
| 25.02.2022 | 52,923 | 70.7729 | 3,745,512.46 |
| Total | 257,770 | 71.3441 | 18,390,355.86 |

Ordinary Shares

| Buyback date (DD.MM.YYYY) | Aggregated volume of shares purchased | Volume-weighted average share price (EUR) | Amount (EUR) |
|--------------------------------------|--|--|---------------------|
| 21.02.2022 | 8,837 | 70.4028 | 622,149.80 |
| 22.02.2022 | 12,751 | 68.9024 | 878,574.75 |
| 23.02.2022 | 8,333 | 71.4390 | 595,301.50 |
| 24.02.2022 | 20,500 | 67.5486 | 1,384,746.50 |
| 25.02.2022 | 11,558 | 68.5755 | 792,595.70 |
| Total | 61,979 | 68.9486 | 4,273,368.25 |

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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including February 25, 2022 amount to 378,104 preferred shares and 90,015 ordinary shares.

The volume-weighted average share price for the 120,334 preferred shares acquired in the period from February 15, 2022 until and including February 18, 2022 was EUR 73.7703 (instead of EUR 72.6399) and the respective total amount was EUR 8,877,081.26 (instead of EUR 8,741,043.98) (correction of the announcement of February 21, 2022).

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, March 1, 2022

Henkel AG & Co. KGaA

Management Board