



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 47th Interim Announcement**

In the period from January 2, 2023 through January 6, 2023 a total of 115,995 preferred shares (ISIN DE0006048432) and 23,083 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
02.01.2023	23,897	65.1698	1,557,361.96
03.01.2023	19,199	65.7845	1,262,996.82
04.01.2023	19,666	66.3464	1,304,767.74
05.01.2023	23,786	66.8972	1,591,217.34
06.01.2023	29,447	65.6612	1,933,524.46
<b>Total</b>	<b>115,995</b>	<b>65.9500</b>	<b>7,649,868.32</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
02.01.2023	12,410	60.2521	747,727.95
03.01.2023	3,322	60.8752	202,227.40
04.01.2023	2,640	61.3529	161,971.65
05.01.2023	1,391	62.3488	86,727.15
06.01.2023	3,320	61.6316	204,616.75
<b>Total</b>	<b>23,083</b>	<b>60.7924</b>	<b>1,403,270.90</b>

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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including January 6, 2023 amounts to 10,315,936 preferred shares and 2,936,611 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, January 9, 2023

Henkel AG & Co. KGaA

Management Board