



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 11th Interim Announcement**

In the period from April 25, 2022 through April 29, 2022 a total of 290,595 preferred shares (ISIN DE0006048432) and 70,841 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
25.04.2022	58,750	61.2501	3,598,446.14
26.04.2022	52,494	62.7195	3,292,397.28
27.04.2022	58,759	61.5120	3,614,381.42
28.04.2022	47,291	62.8168	2,970,670.00
29.04.2022	73,301	59.1428	4,335,227.24
<b>Total</b>	<b>290,595</b>	<b>61.2919</b>	<b>17,811,122.08</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
25.04.2022	14,954	60.4133	903,420.80
26.04.2022	13,868	61.6962	855,603.45
27.04.2022	14,193	60.9497	865,058.90
28.04.2022	10,782	62.3642	672,410.65
29.04.2022	17,044	58.8276	1,002,657.10
<b>Total</b>	<b>70,841</b>	<b>60.6873</b>	<b>4,299,150.90</b>

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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including April 29, 2022 amounts to 3,128,211 preferred shares and 751,799 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, May 2, 2022

Henkel AG & Co. KGaA

Management Board