



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 10th Interim Announcement

In the period from April 19, 2022 through April 22, 2022 a total of 261,723 preferred shares (ISIN DE0006048432) and 59,511 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
19.04.2022	78,230	58.1144	4,546,289.06
20.04.2022	63,544	60.1759	3,823,816.14
21.04.2022	58,758	60.9245	3,579,800.70
22.04.2022	61,191	60.8261	3,722,010.76
Total	261,723	59.8798	15,671,916.66

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
19.04.2022	20,104	57.7930	1,161,871.15
20.04.2022	16,831	59.6805	1,004,482.10
21.04.2022	14,878	60.5434	900,765.30
22.04.2022	7,698	60.1595	463,107.85
Total	59,511	59.3206	3,530,226.40

Henkel AG & Co. KGaA
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Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including April 22, 2022 amounts to 2,837,616 preferred shares and 680,958 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, April 25, 2022

Henkel AG & Co. KGaA

Management Board