

Supplemental Information Memorandum
8 August 2018
to the Information Memorandum dated 6 July 2015

This Supplemental Information Memorandum dated 8 August 2018 (the "**Supplemental Information Memorandum**") is supplemental to, and should be read in conjunction with the Information Memorandum dated 6 July 2015 (the "**Information Memorandum**").



Henkel AG & Co. KGaA
Düsseldorf, Federal Republic of Germany

EUR 2,000,000,000

Multi-Currency Commercial Paper Programme

Arranger

Citigroup

Dealers

BayernLB

BofA Merrill Lynch

Citigroup

Issuing and Paying Agent
Deutsche Bank

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SUPPLEMENTAL INFORMATION

The Programme Amount of the Programme has been increased from EUR 1,000,000,000 to EUR 2,000,000,000 effective as of 8 August 2018.

The reference in the Information Memorandum to the "EUR 1,000,000,000 Multi-Currency Commercial Paper Programme" shall be deemed to be a reference to the "EUR 2,000,000,000 Multi-Currency Commercial Paper Programme".

All references in the Information Memorandum to a Programme Amount of EUR 1,000,000,000 shall be deemed to be references to a Programme Amount of EUR 2,000,000,000.

Issuer

Henkel AG & Co. KGaA

Henkelstrasse 67
40589 Düsseldorf
Germany

Arranger

Citibank Europe plc, UK Branch

Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB
United Kingdom

Dealers

Bank of America Merrill Lynch

International Limited

2 King Edward Street
London EC1A 1HQ
United Kingdom

Bayerische Landesbank

Brienner Strasse 18
80333 München
Germany

Citigroup Global Markets Limited

Citigroup Centre
Canada Square
Canary Wharf
London E14 5LB
United Kingdom

Issuing and Paying Agent

Deutsche Bank Aktiengesellschaft

Taunusanlage 12
60325 Frankfurt am Main
Germany