

Key figures Q4 2023 and 1-12 2023



| in million euros | Sales | | EBIT | EBIT margin |
|--|-------------|-------------|---------------|-------------|
| | Q4 | 1-12 | 1-12 | 1-12 |
| Adhesive Technologies | | | | |
| 2023 | 2.604 | 10.790 | 1.423 | 13,2% |
| 2022 | 2.780 | 11.242 | 1.500 | 13,3% |
| organic growth | 2,8% | 3,2% | - | - |
| 2023 adjusted ¹⁾ | - | - | 1.584 | 14,7% |
| 2022 adjusted ¹⁾ | - | - | 1.530 | 13,6% |
| Consumer Brands | | | | |
| 2023 | 2.505 | 10.565 | 753 | 7,1% |
| 2022 | 2.676 | 10.928 | 458 | 4,2% |
| organic growth | 6,9% | 6,1% | - | - |
| 2023 adjusted ¹⁾ | - | - | 1.115 | 10,6% |
| 2022 adjusted ¹⁾ | - | - | 910 | 8,3% |
| Henkel | | | | |
| 2023 | 5.148 | 21.514 | 2.011 | 9,3% |
| 2022 | 5.509 | 22.397 | 1.810 | 8,1% |
| organic growth | 4,5% | 4,2% | - | - |
| 2023 adjusted ¹⁾ | - | - | 2.556 | 11,9% |
| 2022 adjusted ¹⁾ | - | - | 2.319 | 10,4% |
| | 1-12 | 1-12 | Change | |
| | 2022 | 2023 | | |
| Earnings per preferred share in euros | 2,95 | 3,15 | 6,8% | |
| Adjusted ¹⁾ earnings per preferred share in euros | 3,90 | 4,35 | 11,5% | |
| at constant exchange rates | | | 20,0% | |

All individual figures have been commercially rounded. Addition may result in deviations from the totals indicated.

¹⁾ Adjusted for one-time expenses and income, and for restructuring expenses.