



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 52nd Interim Announcement

In the period from February 6, 2023 through February 10, 2023 a total of 154,694 preferred shares (ISIN DE0006048432) and 14,133 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
06.02.2023	31,573	64.9000	2,049,088.26
07.02.2023	32,351	64.8156	2,096,848.10
08.02.2023	28,223	65.4549	1,847,333.46
09.02.2023	27,522	65.5976	1,805,377.58
10.02.2023	35,025	65.7249	2,302,013.28
Total	154,694	65.2945	10,100,660.68

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
06.02.2023	4,508	61.1340	275,592.15
07.02.2023	5,089	61.1065	310,970.90
08.02.2023	1,542	61.8938	95,440.30
09.02.2023	1,485	61.8914	91,908.70
10.02.2023	1,509	62.0956	93,702.30
Total	14,133	61.3893	867,614.35

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including February 10, 2023 amounts to 11,013,467 preferred shares and 3,050,817 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, February 13, 2023

Henkel AG & Co. KGaA

Management Board