



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 49th Interim Announcement**

In the period from January 16, 2023 through January 20, 2023 a total of 123,504 preferred shares (ISIN DE0006048432) and 12,289 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
16.01.2023	21,690	65.6690	1,424,359.54
17.01.2023	21,360	66.5900	1,422,362.96
18.01.2023	18,285	67.0961	1,226,851.78
19.01.2023	32,196	66.0027	2,125,024.08
20.01.2023	29,973	65.8352	1,973,279.86
<b>Total</b>	<b>123,504</b>	<b>66.1669</b>	<b>8,171,878.22</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
16.01.2023	2,037	61.7638	125,812.90
17.01.2023	1,864	61.9264	115,430.85
18.01.2023	1,355	62.5193	84,713.70
19.01.2023	3,826	61.3422	234,695.25
20.01.2023	3,207	61.2535	196,440.05
<b>Total</b>	<b>12,289</b>	<b>61.6074</b>	<b>757,092.75</b>

Henkel AG & Co. KGaA  
D-40191 Düsseldorf  
Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including January 20, 2023 amounts to 10,553,890 preferred shares and 2,973,466 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, January 23, 2023

Henkel AG & Co. KGaA

Management Board