



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 25th Interim Announcement

In the period from August 1, 2022 through August 5, 2022 a total of 95,351 preferred shares (ISIN DE0006048432) and 9,054 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
01.08.2022	27,944	62.6085	1,749,533.16
02.08.2022	25,266	62.7945	1,586,564.62
03.08.2022	21,577	63.0125	1,359,620.56
04.08.2022	14,200	64.0262	909,172.08
05.08.2022	6,364	63.8826	406,549.02
Total	95,351	63.0454	6,011,439.44

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
01.08.2022	2,512	61.7630	155,148.70
02.08.2022	2,027	62.0536	125,782.60
03.08.2022	1,708	62.1929	106,225.45
04.08.2022	1,319	62.8767	82,934.40
05.08.2022	1,488	62.4590	92,939.05
Total	9,054	62.1858	563,030.20

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including August 5, 2022 amounts to 6,659,271 preferred shares and 1,734,576 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, August 8, 2022

Henkel AG & Co. KGaA

Management Board