



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 7th Interim Announcement

In the period from March 28, 2022 through March 31, 2022 a total of 198,301 preferred shares (ISIN DE0006048432) and 65,430 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
28.03.2022	68,541	61.6990	4,228,910.04
29.03.2022	62,212	62.5479	3,891,228.32
30.03.2022	67,548	61.3724	4,145,585.24
31.03.2022	71,537	61.0237	4,365,454.52
Total	198,301	83.8684	16,631,178.12

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
28.03.2022	14,821	61.9505	918,168.10
29.03.2022	14,439	62.5256	902,807.50
30.03.2022	17,572	60.6181	1,065,182.00
31.03.2022	18,598	60.1949	1,119,504.50
Total	65,430	61.2206	4,005,662.10

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including March 31, 2022 amounts to 1,983,229 preferred shares and 475,579 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Note: Due to the upcoming Annual General Meeting of Henkel AG & Co. KGaA on April 4, 2022, no shares of Henkel AG & Co. KGaA will be repurchased today and on April 4, 2022.

Düsseldorf, April 1, 2022

Henkel AG & Co. KGaA

Management Board