

**Information on
shares held by
Henkel AG & Co. KGaA
and the Henkel Group
as of December 31, 2011**

Information on shares in affiliated companies and other investments

1. Fully consolidated subsidiaries

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income for the year in million euros
Algeria					
Henkel Algérie S.P.A.	Dely Brahim	100.00		74	29
Argentina					
Henkel Argentina S.A.	Buenos Aires	100.00	99.82	24	-1
Australia					
Henkel Australia Pty. Ltd.	Silverwater	100.00	55.85	169	12
Henkel Finance Australia L.P.	Kilsyth, Victoria	100.00	99.90	-25	-7
Austria					
Biozym GmbH	Kundl	49.00		10	0
Henkel Austria GmbH	Vienna	100.00		46	0
Henkel Central Eastern Europe GmbH	Vienna	100.00	100.00	716	131
Belarus					
Henkel Bautechnik TAA	Zaslavl	66.00		-1	-1
Belgium					
Henkel Belgium N.V.	Brussels	100.00	100.00	597	79
Henkel Coordination Center N.V.	Molenbeek-Saint-Jean	100.00		1	0
Henkel Electronic Materials (Belgium) N.V.	Westerlo	100.00		70	6
Sovereign Specialty Chemicals B.V.B.A.	Brussels	100.00		0	0
Bosnia and Herzegovina					
Henkel BH d.o.o.	Sarajevo	100.00		0	0
Brazil					
Henkel Ltda.	São Paulo	100.00	33.59	234	32
Bulgaria					
Henkel Bulgaria EOOD	Sofia	100.00		8	2
Canada					
G. Gauthier Metallurgical, Inc.	Montreal	100.00		0	0
Henkel Canada Corporation	Mississauga	100.00		67	11
Henkel Consumer Goods Canada, Inc.	Toronto	100.00		10	4
Chile					
Henkel Chile Ltda.	Santiago	100.00	100.00	45	5
China					
Ablestik (Shanghai) Ltd.	Shanghai	100.00		99	16
Changchun Henkel Surface Technologies Co. Ltd.	Changchun	60.00	43.15	32	11
Chengdu Henkel Adhesive Technologies Co. Ltd.	Chengdu	100.00		1	0
Guangzhou Henkel Surface Technologies Co. Ltd.	Guangzhou	100.00	100.00	29	5
Guangzhou National Adhesives Co. Ltd.	Panyu	90.48		24	2
Henkel (China) Co. Ltd.	Shanghai	99.11	88.31	66	27
Henkel (China) Investment Co. Ltd.	Shanghai	100.00	100.00	-38	0
Henkel (Jiangsu) Auto Parts Co. Ltd.	Danyang	70.00	40.00	12	2

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income for the year in million euros
Henkel Adhesives Co. Ltd.	Shantou	100.00	89.91	18	-1
Henkel Adhesives Technologies (Guangdong) Co. Ltd.	Humen, Guangdong	100.00		79	4
Henkel Chemical Technologies (Shanghai) Ltd.	Songjiang, Shanghai	100.00		180	3
Henkel Huawei Electronics Co. Ltd.	Lianyungang	95.00	84.73	53	5
Henkel Loctite (China) Co. Ltd.	Yantai	100.00		144	31
National Starch & Chemical (Tianjin) Co. Ltd.	Tianjin City	100.00		0	0
Henkel Adhesive Trading (Shanghai) Co. Ltd.	Shanghai	100.00		11	0
Shanghai Henkel Xianghua Adhesives Co. Ltd.	Shanghai	70.00	60.00	7	2
Xi'an Henkel Han Gang Adhesives Co. Ltd.	Xi'an	90.00	90.00	9	1
Colombia					
Henkel Colombiana S.A.S.	Bogotá	100.00	50.00	31	5
Costa Rica					
Henkel Costa Rica Ltda.	San Joaquín de Flores, Heredia	100.00	100.00	4	2
Croatia					
Henkel Croatia doo	Zagreb	100.00		5	2
Cyprus					
GPM-Henkel Ltd.	Dali	100.00	100.00	14	3
Czech Republic					
Henkel CR spol.s.r.o.	Prague	100.00		22	14
Ecuador					
Henkel Ecuatoriana S.A.	Quito	100.00	100.00	0	-1
Egypt					
Henkel PDC Egypt SAE	Cairo	100.00	100.00	28	5
Henkel Polybit Egypt Co. Ltd.	Badr City	100.00		3	0
El Salvador					
Henkel de El Salvador S.A. de C.V.	San Salvador	100.00	99.98	1	0
Estonia					
Henkel Balti OÜ	Tartu	100.00		17	1
Henkel Makroflex AS	Tallinn	100.00		83	12
Finland					
Henkel Makroflex Oy	Hausjärvi	100.00		7	0
Henkel Norden Oy	Vantaa	100.00	100.00	55	3
France					
Henkel France S.A.	Boulogne-Billancourt	100.00		260	55
Henkel Technologies France SAS	Boulogne-Billancourt	100.00		150	5
Schwarzkopf S.A.	Boulogne-Billancourt	100.00		10	3

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income for the year in million euros
Germany					
CHEMOFAST Anchoring GmbH	Willich	73.00	73.00	13	3
Elch GmbH	Düsseldorf	100.00	100.00	1	8
Hans Schwarzkopf & Henkel GmbH	Hamburg	100.00	100.00	0	0
Henkel Loctite-KID GmbH	Garching	100.00	100.00	2	-1
Henkel Management AG	Düsseldorf	100.00	100.00	4	1
Inter Beteiligungsverwaltungs-Gesellschaft mbH	Düsseldorf	100.00	100.00	3	0
Schwarzkopf & Henkel Production Europe GmbH & Co. KG	Düsseldorf	100.00	100.00	-76	99
Great Britain					
Acheson Industries (Europe) Ltd.	Hatfield	100.00		40	0
Henkel Loctite Adhesives Ltd.	Hatfield	100.00		2	0
Henkel Ltd.	Hatfield	100.00		199	19
Multicore Solders Ltd.	Hatfield	100.00		0	0
National Adhesives Holding Ltd.	London	100.00	100.00	32	0
Purbond International Holdings Ltd.	Hatfield	100.00		0	0
Sovereign Specialty Chemicals Ltd.	Hatfield	100.00		0	0
Greece					
Henkel Hellas S.A.	Athens-Moschato	100.00	100.00	26	-1
Rilken Cosmetics Industry S.A.	Athens	77.92		21	1
Guatemala					
Compania de Bienes Raices Bella Vista S.A.	Guatemala City	100.00		1	1
Henkel Centroamericana S.A.	Guatemala City	100.00	100.00	3	0
Henkel La Luz S.A.	Guatemala City	100.00	99.99	37	2
Honduras					
Henkel de Honduras S.A. de C.V.	San Pedro Sula	100.00	100.00	0	0
Hong Kong					
Henkel Hong Kong Holding Ltd.	Hong Kong	100.00		187	31
Henkel Hong Kong Ltd.	Hong Kong	100.00		66	0
Hungary					
Henkel Magyarország Kft	Budapest	100.00		56	16
India					
Henkel Adhesives Technologies India Pvt. Ltd.	Pune (Maharashtra)	100.00	100.00	49	0
Henkel Chembond Surface Technologies Ltd.	Navi Mumbai	51.00	51.00	7	2
Henkel Teroson India Ltd.	New Delhi	51.00	51.00	8	2
Indonesia					
PT Henkel Adhesive Technologies	Jakarta	100.00		40	2
PT Henkel Footwear and Speciality Adhesives	Tangerang	55.00		7	2
PT Henkel Indonesien	Jakarta Selatan	84.70		9	3

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Iran					
Henkel Industrie AG	Tehran	70.00	70.00	9	2
Henkel Pakvash PJSC	Tehran	60.00	60.00	1	-2
Ireland					
Henkel Ireland Ltd.	Dublin	100.00	100.00	104	51
Loctite (Ireland) Asia Pacific Ltd.	Dublin	100.00	100.00	19	47
Loctite (Ireland) Holding Ltd.	Dublin	100.00		117	0
Loctite (Overseas) Ltd.	Dublin	100.00		1,077	38
Israel					
Henkel Soad Ltd.	Haifa	100.00	100.00	19	1
Italy					
Henkel Italia S.p.A.	Milan	100.00	100.00	309	31
Jamaica					
Henkel Jamaica Ltd.	Kingston	100.00	100.00	4	1
Japan					
Henkel Ablestik Japan Ltd.	Yokohama	100.00		59	6
Henkel Japan Ltd.	Tokyo	100.00		279	16
Schwarzkopf & Henkel KK	Tokyo	100.00		-20	-7
Jordan					
Henkel Jordan PSC	Amman	51.00	51.00	6	0
Kazakhstan					
Henkel Bautechnik Kazakhstan TOO	Almaty	90.00		-5	-7
Henkel Central Asia & Caucasus TOO	Almaty	100.00		5	1
Kenya					
Henkel Kenya Ltd.	Nairobi	80.00	80.00	1	0
Latvia					
Henkel Latvia SIA	Riga	100.00		6	2
Lebanon					
Detergenta Holding S.A.L.	Beirut	99.95		9	0
Henkel Lebanon S.A.L.	Beirut	50.00	50.00	16	2
Lithuania					
Henkel Lietuva UAB	Vilnius	100.00		0	0
Luxembourg					
Henkel Re S.A.	Luxembourg	100.00	100.00	16	0
Malaysia					
Dexter Electronic Materials (M) Sdn. Bhd.	Kuala Lumpur	100.00	100.00	1	0
Dexter Hysol (Malaysia) Sdn. Bhd.	Kuala Lumpur	100.00	0.004	0	0
Henkel (Malaysia) Sdn. Bhd.	Ipoh	100.00	100.00	37	-3
Henkel Adhesive Technologies Sdn. Bhd.	Kuala Lumpur	100.00		0	8

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income for the year in million euros
Mexico					
Henkel Capital S.A. de C.V.	Ecatepec de Morelos	100.00	100.00	169	10
Henkel Mexicana S.A. de C.V.	Ecatepec de Morelos	100.00	99.99	1	1
Netherlands					
Henkel Adhesive Technologies (Japan) Holdings B.V.	Nieuwegein	100.00		98	22
Henkel Adhesive Technologies (Malaysia) Holdings B.V.	Nieuwegein	100.00		19	0
Henkel Nederland B.V.	Nieuwegein	100.00	100.00	2,177	59
Netherlands Antilles					
Findag Corporation N.V.	Curaçao	100.00		18	0
New Zealand					
Henkel New Zealand Ltd.	Auckland	100.00	100.00	28	2
Pakistan					
Henkel Industrial Adhesives Pakistan Pvt. Ltd.	Karachi	100.00		0	0
Peru					
Henkel Peruana S.A.	Lima	100.00	100.00	1	0
Philippines					
Henkel Philippines, Inc.	City of Makati	100.00	100.00	9	0
Poland					
Henkel Polska Sp. z o.o.	Warsaw	100.00		105	36
Portugal					
Henkel Ibérica Portugal, Unipessoal Lda.	Alverca do Ribatejo	100.00		7	-1
Romania					
Henkel Romania Srl	Bucharest	100.00		54	7
Russia					
OOO Henkel Bautechnik	Kolomna	66.00	66.00	37	12
OOO Henkel Rus	Moscow	100.00	100.00	202	99
OOO Schwarzkopf & Henkel	Moscow	100.00	100.00	65	3
Saudi Arabia					
Arabian Company for Detergents Ltd.	Riyadh	100.00		-7	0
Henkel Arabia for Home and Personal Care Products Co. Ltd.	Riyadh	100.00	95.00	24	4
Henkel Saudi Arabia Detergents Co. Ltd.	Riyadh	100.00	45.00	5	0
National Adhesives Ltd.	Dammam	53.00		62	8
Serbia					
Henkel Srbija d.o.o.	Belgrade	100.00		65	11
Singapore					
Henkel Singapore Pte. Ltd.	Singapore	100.00	100.00	-69	3
National Starch & Chemical (Singapore) Pte. Ltd.	Singapore	100.00		2	0
Slovakian Republic					
Henkel Slovensko spol. s.r.o.	Bratislava	100.00		15	6
Slovenia					
Henkel Slovenija d.o.o.	Maribor	100.00		46	26
South Africa					
Henkel South Africa (Pty.) Ltd.	Johannesburg	74.00		49	9

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income for the year in million euros
South Korea					
Henkel Home Care Korea Ltd.	Seoul	100.00		95	1
Henkel Technologies (Korea) Ltd.	Choongnam	100.00	100.00	122	16
Spain					
Henkel Ibérica S.A.	Barcelona	100.00	25.00	301	17
Sweden					
Henkel Adhesive Technologies Norden AB	Norrköping	100.00		82	2
Henkel Norden AB	Stockholm	100.00	0.05	44	5
Switzerland					
Henkel & Cie. AG	Pratteln	100.00		46	10
Purbond AG	Neukirch	100.00		17	1
Syria					
Henkel Syria S.A.S.	Aleppo	100.00		9	2
Taiwan					
Henkel Taiwan Ltd.	Taipei	100.00		-7	3
Tanzania					
Henkel Chemicals East Africa Ltd.	Dar es Salaam	100.00	100.00	0	0
Thailand					
Henkel (Thailand) Ltd.	Bangkok	100.00	100.00	29	7
Henkel Adhesive Technologies Trading (Thailand) Ltd.	Bangkok	100.00		11	0
Henkel Dongsung (Thailand) Ltd.	Samut Prakarn, Bansaothong	51.00		16	2
Yamahatsu (Thailand) Co. Ltd.	Chonburi	70.00	70.00	6	1
Tunisia					
Henkel Alki Distribution S.A.R.L.	Tunis	99.96		2	1
Henkel Alki S.A.	Tunis	100.00	100.00	26	3
Henkel Extra-Colle S.A.	Tunis	100.00	100.00	7	1
Henkel Trading Maghreb S.A.R.L.	Tunis	100.00		2	1
Jasminal S.A.R.L.	Sfax	100.00		13	1
Turkey					
Eczacibasi Schwarzkopf Kuafor Urunleri Pazarlama A.S.	Istanbul	50.00	50.00	2	0
Türk Henkel Kimya Sanayi ve Ticaret A.S.	Istanbul	100.00		122	14
Uganda					
Henkel Uganda Ltd.	Kampala	100.00		0	0
Ukraine					
Henkel Bautechnik (Ukraina) TOB	Vyshgorod	100.00		82	17
Henkel Ceresit Ukraine TOB	Vyshgorod	100.00		0	0
Henkel Ukraine TOB	Kiev	100.00	18.83	22	5
United Arab Emirates					
Henkel Jebel Ali FZCO	Dubai	100.00	80.00	-11	-3
Henkel Polybit Industries Co. Ltd.	Umm Al Quwain	49.00	49.00	46	6
Roof Care Co.	Sharjah	100.00		6	3

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income for the year in million euros
USA					
Dexter Hysol Aerospace LLC	Bay Point	100.00		49	-2
Dial International, Inc.	Phoenix	100.00		266	6
Henkel Consumer Goods, Inc.	Wilmington	100.00		3,119	43
Henkel Corporation	Wilmington	100.00		2,656	176
Henkel Electronic Materials LLC	Wilmington	100.00		906	-26
Henkel of America, Inc.	Wilmington	100.00	70.58	931	-37
Henkel Puerto Rico, Inc.	Hartford	100.00		24	0
Pure & Natural Company	Phoenix	100.00		874	9
Resin Technology Group LLC	Boston	100.00		20	3
Schwarzkopf, Inc.	Sacramento	100.00		52	8
The Dial Corporation	Wilmington	100.00		1,391	64
Venezuela					
Henkel Venezolana S.A.	Guacara, Estado de Carabobo	100.00	100.00	24	13
ICI Venezolana S.A.	Valencia	100.00		1	0
National Starch & Chemical C.A.	Valencia	100.00		0	0
Vietnam					
Henkel Dongsung Vietnam Co. Ltd.	Bien Hoa	100.00		31	5
Henkel Vietnam Co. Ltd.	Binh Duong Province	100.00	100.00	7	0
Virgin Islands (British)					
Hexagon Business Corporation	Road Town, Tortola	100.00	100.00	1	0

Information on equity and net income per documents prepared for the consolidated financial statements.

2. Subsidiaries not consolidated

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income for the year in million euros	Note
Argentina						
The Dial Corporation Argentina S.A.	Buenos Aires	100.00		0	0	(3)
Austria						
Persil-Altersunterstützung GmbH	Vienna	100.00		0	0	(5)
Schwarzkopf & Henkel GmbH	Vienna	100.00		0	0	(5)
Germany						
CHEMPHAR Handels- und Exportgesellschaft mbH	Hamburg	100.00	100.00	0	-	(1),(5)
Clynol GmbH	Hamburg	100.00	100.00	0	-	(1),(5)
Erste Deutsche Walfang GmbH	Hamburg	100.00	100.00	0	0	(5)
Forstverwaltung Brannenburg Geschäftsführungs-GmbH	Düsseldorf	100.00	100.00	0	0	(5)
Forstverwaltung Brannenburg GmbH & Co. OHG	Brannenburg	100.00	100.00	1	0	(5)
Henkel Erste Verwaltungsgesellschaft mbH	Düsseldorf	100.00	100.00	2	-	(1),(5)
Henkel Wasch- und Reinigungsmittel GmbH	Düsseldorf	100.00	100.00	2	-	(1),(5)
Henkel IP Management and IC Services GmbH	Monheim	100.00	100.00	0	0	(5)
Indola GmbH	Hamburg	100.00	100.00	2	-	(1),(5)
Schwarzkopf & Henkel GmbH	Düsseldorf	100.00	100.00	1	-	(1),(5)
Schwarzkopf & Henkel Production Management GmbH	Düsseldorf	100.00		0	-	(1),(5)
Luxembourg						
Henkel Luxembourg S.a.r.l.	Luxembourg	100.00	100.00	n.a.	n.a.	(9),(10)
Slovenia						
Henkel-Storitve d.o.o.	Maribor	100.00		0	0	(5)
USA						
Dial Argentina Holdings, Inc.	Phoenix	100.00		n.a.	n.a.	(10)

(1) Profit/loss transfer agreement.

(3) Equity and net income as of June 30, 2010.

(5) Equity and net income as of December 31, 2010.

(9) Established December 14, 2011.

(10) n.a. = not available.

Information on equity and net income per statutory financial statements.

3. Investments in associates

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income for the year in million euros	Note
Bahrain						
Henkel Adhesives Middle East E.C.	Bur Dubai	50.00	50.00	n.a.	n.a.	(10)
Egypt						
Henkel Technologies Egypt SAE	Cairo	50.00	50.00	n.a.	n.a.	(10)
Germany						
CANTICA Beteiligungsgesellschaft mbH	Düsseldorf	99.00	99.00	2	1	(5)
Entsorgungszentrum Düsseldorf Süd GmbH	Düsseldorf	50.00	50.00	0	0	(5)
Fandus Grundstücksvermietungsgesellschaft mbH & Co. Objekt Willich KG	Düsseldorf	94.00		0	0	(5)
KARANTO Corrosion Protection Technologies GmbH	Düsseldorf	50.00	50.00	1	0	(6)
Great Britain						
Ten Lifestyle Management Ltd.	London	35.42	35.42	3	0	(8)
Guatemala						
Tanques del Atlántico S.A.	Guatemala City	50.00		0	0	(5)
Mexico						
Hysol Indael de México S.A. de C.V.	Mexico City	49.00		5	0	(5)

(5) Equity and net income as of December 31, 2010.

(6) Equity and net income as of October 4 to December 31, 2010 (stub period).

(8) Equity and net income as of August 31, 2011.

(10) n.a. = not available.

Information on equity and net income per statutory financial statements.

4. Other shares

		Share Henkel Group in percent	Direct share Henkel AG & Co. KGaA in percent	Equity in million euros	Net income for the year in million euros	Note
Barbados						
Primex Ltd.	Bridgetown	0.79		18	-2	(5)
Germany						
ISR Internationale Schule am Rhein in Neuss GmbH	Neuss	2.94	2.94	0	-1	(4)
PDR Recycling GmbH & Co. KG	Thurnau	3.60	3.60	2	1	(5)
Hungary						
ÖKO-Pannon Kht	Budapest	2.78		4	1	(5)
Japan						
Fujikura Kasei Co. Ltd.	Tokyo	0.03		202	17	(7)
Kansai Paint Co. Ltd.	Osaka	0.01		1,595	112	(7)
Kokuyo Co. Ltd.	Osaka	0.02		1,442	8	(5)
Nihon Kagaku Sangyo	Tokyo	0.23		193	17	(7)
Unicharm Corporation	Ehime	0.01		1,867	297	(7)
Mexico						
Reciclagua Ambiental S.A. de C.V.	Lerma Estado de México	0.09		n.a.	n.a.	(10)
Nigeria						
Henkel Chemicals (Nigeria) Ltd.	Lagos	15.75	15.75	0	0	(2)
Poland						
Rekopol S.A.	Warsaw	5.26		2	0	(5)
Serbia						
14 Oktobar a.d.	Kruševac	0.17		-30	-8	(5)
Slovakian Republic						
ENVI-PAK a.s.	Bratislava	12.50		3	0	(5)

(2) Equity and net income as of December 31, 2003.

(4) Equity and net income as of July 31, 2010.

(5) Equity and net income as of December 31, 2010.

(7) Equity and net income as of March 31, 2011.

(10) n.a. = not available.

Information on equity and net income per statutory financial statements.

