



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 42nd Interim Announcement

In the period from November 28, 2022 through December 2, 2022 a total of 74,437 preferred shares (ISIN DE0006048432) and 6,647 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
28.11.2022	12,552	68.8850	864,645.04
29.11.2022	14,200	68.6491	974,817.00
30.11.2022	17,696	68.3179	1,208,953.30
01.12.2022	13,350	68.7647	918,008.80
02.12.2022	16,639	68.9324	1,146,965.88
Total	74,437	68.6942	5,113,390.02

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
28.11.2022	1,282	64.5249	82,720.90
29.11.2022	1,342	64.5020	86,561.75
30.11.2022	1,341	64.3501	86,293.45
01.12.2022	1,341	64.3098	86,239.45
02.12.2022	1,341	64.4323	86,403.65
Total	6,647	64.4229	428,219.20

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including December 2, 2022 amounts to 9,776,272 preferred shares and 2,831,475 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, December 5, 2022

Henkel AG & Co. KGaA

Management Board