



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 21st Interim Announcement**

In the period from July 4, 2022 through July 8, 2022 a total of 268,266 preferred shares (ISIN DE0006048432) and 77,545 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
04.07.2022	58,610	60.0743	3,520,952.30
05.07.2022	59,213	60.4237	3,577,867.84
06.07.2022	52,508	60.8196	3,193,517.44
07.07.2022	53,733	60.6625	3,259,579.96
08.07.2022	44,202	61.2724	2,708,361.16
<b>Total</b>	<b>268,266</b>	<b>60.6125</b>	<b>16,260,278.70</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
04.07.2022	16,234	59.5066	966,030.60
05.07.2022	17,675	59.5053	1,051,755.60
06.07.2022	13,206	60.0942	793,603.95
07.07.2022	11,851	60.0556	711,719.35
08.07.2022	18,579	60.3299	1,120,868.85
<b>Total</b>	<b>77,545</b>	<b>59.8875</b>	<b>4,643,978.35</b>

Henkel AG & Co. KGaA  
D-40191 Düsseldorf  
Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including July 8, 2022 amounts to 5,879,549 preferred shares and 1,513,938 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, July 11, 2022

Henkel AG & Co. KGaA

Management Board