

News Release

September 24, 2019

Henkel successfully issued bonds with a volume of 850 million euros

Düsseldorf – Henkel successfully placed two bonds worth a total of the equivalent of 850 million euros on the capital market. One bond with a volume of the equivalent of 450 million euros and a maturity of three years and another bond with a volume of the equivalent of 400 million euros and a maturity of seven years were placed. The proceeds are used to repay parts of the Group's current commercial paper liabilities.

With this issue, Henkel made use of favorable capital market conditions and optimized interest rate conditions, in particular by issuing bonds in British pounds. Converted into euros, both bonds have a negative yield. Both issues are fully hedged against currency risks. The successful placement of the two bonds once again underlines the company's high credit quality and its excellent access to the capital markets.

The placement of the bonds was significantly oversubscribed and attracted wide interest by international investors. Joint active bookrunners were BNP Paribas, Deutsche Bank, NatWest Markets and Société Générale.

About Henkel

Henkel operates globally with a well-balanced and diversified portfolio. The company holds leading positions with its three business units in both industrial and consumer businesses thanks to strong brands, innovations and technologies. Henkel Adhesive Technologies is the global leader in the adhesives market. In its Laundry & Home Care and Beauty Care businesses, Henkel holds leading positions in many markets and categories around the world. Founded in 1876, Henkel looks back on more than 140 years of success. In fiscal 2018 Henkel generated sales of around 20 billion euros and adjusted operating profit of around 3.5 billion euros. Henkel employs around 53,000 people globally – a passionate and highly diverse team, united by a strong company culture, a common purpose to create sustainable value, and shared values. As a recognized leader in sustainability, Henkel holds top positions in many international indices and rankings. Henkel's preferred shares are listed in the German stock index DAX. For more information, please visit www.henkel.com.

Contacts

Investors & Analysts

Lars Korinth

Phone: +49 211 797 - 1631

Email: lars.korinth@henkel.com

Mona Niermann

Phone: +49 211 797 - 7151

Email: mona.niermann@henkel.com

Steffen Nix

Phone: +49 211 797 - 6459

Email: steffen.nix@henkel.com

Press & Media

Lars Witteck

Phone: +49 211 797 - 2606

Email: lars.witteck@henkel.com

Wulf Klüppelholz

Phone: +49 211 797 - 1875

Email: wulf.klueppelholz@henkel.com

Jennifer Ott

Phone: +49 211 797 - 2756

Email: jennifer.ott@henkel.com

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