



Ad-hoc-Report according to § 15 WpHG

Henkel KGaA
40191 Düsseldorf
Germany

Düsseldorf, February 20, 2006

Henkel to acquire leading deodorant brands in the USA

The Dial Corporation - an affiliate of Henkel KGaA - and The Gillette Company, a subsidiary of Procter & Gamble, signed a definitive agreement on February 20, 2006, under which Dial will acquire several strong antiperspirant/deodorant brands. These very well-known brands include Right Guard, Soft & Dri and Dry Idea, which Procter & Gamble was required to divest as part of the FTC Consent Decree related to the Procter & Gamble/Gillette merger. The purchase price amounts to about 420 million US dollars. Sales in 2005 of these brands amounted to about 275 million US dollars.

Closing of this transaction, which is still subject to customary approval from the antitrust authorities, is expected before the end of the first quarter of 2006.

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Ordinary Shares
WKN: 604 840
ISIN: DE 0006048408

Preferred Shares
WKN: 604 843
ISIN: DE 0006048432

Bond (MTN 03/13)
WKN: 664196
ISIN: DE 0006641962

Listing

Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart