



## Bonds

	2019	2020		2021		2022
<b>Currency</b>	GBP	USD	EUR	EUR	USD	EUR
<b>Volume</b>	350 million	70 million	25 million	500 million	250 million	650 million
<b>Sustainability link<sup>1</sup></b>	–	yes	yes	yes	yes	yes
<b>Coupon</b>	1.25% p.a.	1.042% p.a.	0.12% p.a.	0.50% p.a.	1.75% p.a.	2.625% p.a.
<b>Maturity</b>	30.09.2026	07.07.2025	10.07.2025	17.11.2032	17.11.2026	13.09.2027
<b>Issuing price</b>	99.99%	100%	100%	99.989%	99.692%	99.649%
<b>Initial yield</b>	1.25% p.a.	1.042% p.a.	0.12% p.a.	0.501%	1.815% p.a.	2.701% p.a.
<b>Day count convention</b>	Act/Act (ICMA)	30/360	Act/Act (ICMA)	Act/Act (ICMA)	30/360 (ISMA)	Act/Act (ICMA)
<b>Denomination</b>	100,000 GBP	200,000 USD	200,000 EUR	100,000 EUR	200,000 USD	100,000 EUR
<b>WKN</b>	A2YN23	A289QD	A289X0	A3MQMC	A3MQMB	A30VN3
<b>ISIN</b>	XS2057835808	XS2198440260	XS2202774969	XS2407955827	XS2407954002	XS2530219349
<b>Listing</b>	Regulated Market of the Luxembourg Stock Exchange	not listed	not listed	Regulated Market of the Luxembourg Stock Exchange		
<b>Issuer</b>	Henkel AG & Co. KGaA					
<b>Rating</b>	Moody's: A2 (Stable Outlook) S&P: A (Stable Outlook)					

<sup>1</sup> Including bonds linked to sustainability criteria and "green bonds."

