



### Revolving credit facility

<b>Date</b>	December 14, 2018
<b>Maturity</b>	December 14, 2025 <sup>1</sup>
<b>Tenor</b>	7 years <sup>1</sup>
<b>Banks</b>	Banco Santander, Unicredit, Bank of America, BNP Parisbas, Citigroup, Deutsche Bank, HSBC, ING, J.P. Morgan, National Westminster Bank, Société Générale, Standard Chartered Bank, Bayerische Landesbank, Commerzbank, Goldman Sachs
<b>Borrower</b>	Henkel AG & Co. KGaA
<b>Total # of banks</b>	15
<b>Volume</b>	1,500 million euros

<sup>1</sup> including a contractual optional extension of 2 years