



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 58th Interim Announcement

In the period from March 20, 2023 through March 24, 2023 a total of 399,992 preferred shares (ISIN DE0006048432) and 77,981 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
20.03.2023	42,143	65.6917	2,768,443.70
21.03.2023	112,535	67.7287	7,621,844.72
22.03.2023	69,988	68.9406	4,825,013.42
23.03.2023	74,775	69.0311	5,161,800.94
24.03.2023	100,551	68.9627	6,934,268.74
Total	399,992	68.2798	27,311,371.52

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
20.03.2023	11,639	63.0234	733,529.60
21.03.2023	20,608	64.4332	1,327,839.80
22.03.2023	8,427	65.3843	550,993.70
23.03.2023	9,407	65.5878	616,984.20
24.03.2023	27,900	65.3770	1,824,019.05
Total	77,981	64.8025	5,053,366.35

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including March 24, 2023 amounts to 12,250,836 preferred shares and 3,209,314 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, March 27, 2023

Henkel AG & Co. KGaA

Management Board