



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 56th Interim Announcement

In the period from March 6, 2023 through March 10, 2023 a total of 163,838 preferred shares (ISIN DE0006048432) and 22,275 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
06.03.2023	20,596	69.3368	1,428,059.96
07.03.2023	41,653	67.3930	2,807,122.46
08.03.2023	36,569	66.8028	2,442,913.20
09.03.2023	34,578	68.4419	2,366,583.26
10.03.2023	30,442	67.7882	2,063,608.78
Total	163,838	67.8004	11,108,287.66

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
06.03.2023	3,050	65.1927	198,837.65
07.03.2023	7,101	63.1217	448,227.40
08.03.2023	6,432	62.1122	399,505.80
09.03.2023	3,073	63.6408	195,568.30
10.03.2023	2,619	63.0163	165,039.60
Total	22,275	63.1730	1,407,178.75

Henkel AG & Co. KGaA
D-40191 Düsseldorf
Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including March 10, 2023 amounts to 11,596,591 preferred shares and 3,103,460 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, March 13, 2023

Henkel AG & Co. KGaA

Management Board