

**INFORMATION ON SHARES HELD BY
HENKEL AG & CO. KGAA AND THE
HENKEL GROUP AS OF DECEMBER 31, 2022**



INFORMATION ON SHARES IN AFFILIATED COMPANIES AND OTHER INVESTMENTS

1. Fully consolidated subsidiaries

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
Algeria					
Henkel Algérie S.P.A.	Dely Ibrahim	100.00	0.00	54	13
Argentina					
Henkel Argentina S.A.	Buenos Aires	100.00	99.97	35	20
Australia					
Henkel Australia Pty. Ltd.	Kilsyth	100.00	0.00	497	30
Henkel Finance Australia L.P.	Kilsyth	100.00	99.90	-108	-12
Austria					
Henkel Austria Gesellschaft mbH	Vienna	100.00	0.00	44	12
Henkel Central Eastern Europe Gesellschaft mbH	Vienna	100.00	0.00	613	131
Henkel Central Eastern Europe Operations Gesellschaft mbH	Vienna	100.00	0.00	548	12
Belarus					
Henkel Bautechnik TAA	Zaslavye	66.00	0.00	8	3
Belgium					
Henkel Belgium N.V.	Brussels	100.00	0.00	192	24
Henkel Belgium Operations N.V.	Brussels	100.00	0.00	668	2
Bosnia and Herzegovina					
Henkel Adhezivi BH d.o.o.	Bileća	100.00	0.00	9	1
Henkel BH d.o.o.	Sarajevo	100.00	0.00	1	1
Brazil					
Henkel Ltda.	São Paulo	100.00	33.59	154	15
Bulgaria					
Henkel Bulgaria EOOD	Sofia	100.00	0.00	2	2
Henkel Bulgaria Operations EOOD	Sofia	100.00	0.00	5	0

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		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
Canada					
G. Gauthier Metallurgical, Inc.	Montreal	100.00	0.00	0	0
Henkel Canada Corporation	Mississauga	100.00	0.00	164	10
JemPak Corporation	Concord	100.00	0.00	75	10
Chile					
Aislantes Nacionales SpA	Santiago de Chile	100.00	0.00	309	15
Henkel Chile Ltda.	Santiago de Chile	100.00	100.00	19	4
China					
Ablestik (Shanghai) Ltd.	Shanghai	100.00	0.00	80	34
Changchun Henkel Surface Technologies Co. Ltd.	Changchun	60.00	43.15	50	1
Chengdu Henkel Adhesive Technologies Co. Ltd.	Chengdu	100.00	0.00	4	-1
Guangzhou Henkel Surface Technologies Co. Ltd.	Guangzhou	100.00	100.00	17	4
Henkel (China) Co. Ltd.	Shanghai	99.11	88.31	125	16
Henkel (China) Investment Co. Ltd.	Shanghai	100.00	100.00	-58	-3
Henkel (Jiangsu) Auto Parts Co. Ltd.	Danyang	100.00	70.00	27	4
Henkel Adhesives Co. Ltd.	Shantou	100.00	89.91	35	3
Henkel Adhesive Technologies (Guangdong) Co. Ltd.	Guangdong	100.00	0.00	78	8
Henkel Adhesive Technologies (Shanghai) Co. Ltd.	Shanghai	100.00	90.00	7	0
Henkel Applied Technologies (Shanghai) Company Ltd.	Shanghai	100.00	0.00	3	-7
Henkel Chemical Technologies (Shanghai) Ltd.	Shanghai	100.00	0.00	246	26
Henkel Loctite (China) Co. Ltd.	Yantai	100.00	0.00	204	137
National Starch & Chemical (Tianjin) Co. Ltd.	Tianjin City	100.00	0.00	1	0
The Bergquist Company Shenzhen Ltd.	Shenzhen	100.00	0.00	15	6
The Bergquist Company Zhuhai Ltd.	Zhuhai	100.00	0.00	12	2
Colombia					
Henkel Colombiana S.A.S.	Bogotá	100.00	50.00	36	3
Costa Rica					
Henkel Costa Rica Ltda.	Alajuela	100.00	100.00	16	5
Croatia					
Henkel Croatia d.o.o.	Zagreb	100.00	0.00	1	1
Cyprus					
GPM-Henkel Ltd.	Nicosia	100.00	0.00	5	0

TABLE CONTINUED ON NEXT PAGE

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
Czech Republic					
Henkel CR spol. s r.o.	Prague	100.00	0.00	19	7
Denmark					
Henkel Denmark A/S	Ballerup	100.00	0.00	18	1
Dominican Republic					
Henkel República Dominicana SRL	Santo Domingo	100.00	100.00	6	1
Ecuador					
Henkel Ecuatoriana S.A.	Quito	100.00	100.00	1	0
Egypt					
Henkel Egypt for Industry and Trade SAE	Cairo	100.00	100.00	20	-20
Estonia					
Henkel Balti Operations OÜ	Pärnu	100.00	0.00	36	0
Henkel Balti OÜ	Tartu	100.00	0.00	7	1
Finland					
Henkel Finland Oy	Vantaa	100.00	0.00	30	1
France					
Eau Ecarlate SAS	Boulogne-Billancourt	100.00	0.00	590	13
Henkel France Operations SAS	Boulogne-Billancourt	100.00	0.00	33	1
Henkel France SAS	Boulogne-Billancourt	100.00	0.00	530	36
Henkel Holding France S.A.S.	Boulogne-Billancourt	100.00	0.00	413	1
Henkel Technologies France SAS	Boulogne-Billancourt	100.00	0.00	304	16
Schwarzkopf SAS	Boulogne-Billancourt	100.00	0.00	20	1
Spotless Group SAS	Boulogne-Billancourt	100.00	0.00	37	-4
Swania SAS	Boulogne-Billancourt	100.00	0.00	0	0
Georgia					
Henkel Building Chemicals Georgia LLC	Tbilisi	100.00	100.00	8	1
Germany					
Banana Beauty GmbH	Berlin	100.00	0.00	2	-10
Hans Schwarzkopf & Henkel GmbH	Hamburg	100.00	100.00	0	0
Hello Body GmbH	Berlin	100.00	0.00	5	-38
Henkel Beauty & IB Holding GmbH	Düsseldorf	100.00	0.00	302	1
Henkel Beauty & IB Inter GmbH	Düsseldorf	100.00	0.00	84	-67
Henkel Erste Holding GmbH	Düsseldorf	100.00	100.00	2	0

TABLE CONTINUED ON NEXT PAGE

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
Henkel Holding KGaA & Co. KG*	Düsseldorf	100.00	100.00	16,068	620
Henkel Innovation Investments GmbH	Düsseldorf	100.00	0.00	299	75
Henkel Investment GmbH	Düsseldorf	100.00	0.00	-92	87
Henkel IP & Holding GmbH	Düsseldorf	100.00	66.93	3,363	90
Henkel IP & Holding Verwaltungs GmbH	Düsseldorf	100.00	0.00	470	137
Henkel IP Management and IC Services GmbH	Monheim	100.00	100.00	1,613	392
Henkel Italia Holding Verwaltungs GmbH	Düsseldorf	100.00	0.00	182	0
Henkel Loctite-KID GmbH	Hagen	100.00	100.00	2	0
Henkel Management AG	Düsseldorf	100.00	100.00	5	1
Henkel Zweite Holding GmbH	Düsseldorf	100.00	100.00	57	0
Inter Beteiligungsverwaltungs-Gesellschaft mbH	Düsseldorf	100.00	100.00	4	1
Invincible Brands GmbH	Berlin	100.00	0.00	271	52
Mermaid + Me GmbH	Berlin	100.00	0.00	-1	0
Persil Service GmbH	Düsseldorf	75.00	75.00	4	0
Schwarzkopf & Henkel Production Europe GmbH & Co. KG*	Düsseldorf	100.00	100.00	78	19
Sonderhoff Holding GmbH	Cologne	100.00	88.14	26	0
Great Britain					
Acheson Industries (Europe) Ltd.	Hemel Hempstead	100.00	0.00	37	0
eSalon.com Ltd.	London	100.00	0.00	0	0
Henkel Ltd.	Hemel Hempstead	100.00	0.00	445	16
Henkel UK Operations Ltd.	Hemel Hempstead	100.00	0.00	20	4
National Adhesives Holding Ltd.	Hemel Hempstead	100.00	100.00	35	3
Greece					
Henkel Hellas S.A.	Athens-Moschato	100.00	0.00	37	4
Guatemala					
Henkel Centroamericana S.A.	Guatemala City	100.00	100.00	20	4
Henkel La Luz S.A.	Guatemala City	100.00	100.00	17	-2
Hong Kong					
Henkel Hong Kong Holding Ltd.	Hong Kong	100.00	0.00	388	124
Henkel Hong Kong Ltd.	Hong Kong	100.00	0.00	80	0
Shiu Fung Electronics Ltd.	Hong Kong	100.00	0.00	34	12

TABLE CONTINUED ON NEXT PAGE

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
Hungary					
Henkel Magyarország Kft	Budapest	100.00	0.00	29	10
Henkel Magyarország Operations Kft	Budapest	100.00	0.00	71	0
India					
Henkel Adhesives Technologies India Pvt. Ltd.	Navi Mumbai	100.00	100.00	126	12
Henkel Anand India Pvt. Ltd.	New Delhi	51.00	51.00	15	3
Indonesia					
PT Henkel Adhesive Technologies	Kota Tangerang Selatan, Banten	100.00	0.00	43	2
PT Henkel Footwear and Speciality Adhesives	Tangerang	55.00	0.00	15	5
PT Henkel Indonesien	Kota Tangerang Selatan, Banten	84.70	0.00	11	-1
Iran					
Henkel Industries PJSC	Tehran	100.00	0.00	10	5
Pakvash PJSC	Saveh	96.24	0.00	18	7
Pharco Chemie Industries PJSC	Tehran	100.00	0.00	20	3
Ireland					
Henkel Ireland Distribution Ltd.	Dublin	100.00	0.00	109	3
Henkel Ireland Operations and Research Ltd.	Dublin	100.00	0.00	444	100
Israel					
Henkel Soad Ltd.	Natanya	100.00	100.00	33	1
Italy					
Henkel Italia Holding S.r.l.	Milan	100.00	0.00	167	0
Henkel Italia Operations S.r.l.	Milan	100.00	0.00	64	10
Henkel Italia S.r.l.	Milan	100.00	0.00	412	19
Jamaica					
Henkel Jamaica Ltd.	Kingston	100.00	100.00	1	0
Japan					
Henkel Ablestik Japan Ltd.	Yokohama	100.00	0.00	35	9
Henkel Japan Ltd.	Tokyo	100.00	0.00	211	16
Shiseido Professional Inc.	Tokyo	80.00	0.00	82	5
Jordan					
Henkel Jordan PSC	Amman	60.00	60.00	6	1

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		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
Kazakhstan					
Henkel Central Asia & Caucasus TOO	Almaty	100.00	0.00	15	3
Kenya					
Henkel Kenya Ltd.	Nairobi	100.00	100.00	10	2
Latvia					
Henkel Latvia SIA	Riga	100.00	0.00	9	0
Lebanon					
Detergenta Holding S.A.L.	Beirut	99.95	0.00	8	0
Henkel Lebanon S.A.L.	Beirut	50.00	50.00	16	3
Luxembourg					
Henkel Finance S.à r.l.	Luxembourg	100.00	100.00	3	302
Henkel Luxembourg Investment S.c.S.*	Luxembourg	100.00	0.00	1,387	-52
Henkel Re S.A.	Luxembourg	100.00	100.00	22	1
Malaysia					
Henkel (Malaysia) Sdn. Bhd.	Ipoh	100.00	100.00	42	4
Mexico					
Henkel Capital S.A. de C.V.	Mexico City	100.00	100.00	601	-2
Nattura Laboratorios S.A. de C.V.	Zapopan	100.00	0.00	313	3
Netherlands					
Henkel Adhesive Technologies (Malaysia) Holdings B.V.	Nieuwegein	100.00	0.00	18	0
Henkel Global Supply Chain B.V.	Amsterdam	100.00	0.00	4,267	759
Henkel Nederland B.V.	Nieuwegein	100.00	0.00	2,390	104
Henkel Nederland Holding B.V.	Nieuwegein	100.00	0.00	1,028	14
Henkel Nederland Management and Services C.V.*	Amsterdam	100.00	0.00	37	3
Henkel Nederland Operations B.V.	Scheemda	100.00	0.00	20	1
Henkel Strategic Business Solutions B.V.	Amsterdam	100.00	0.00	4,099	94
New Zealand					
Henkel New Zealand Ltd.	Auckland	100.00	100.00	50	4
Nigeria					
Expand Global Industries Ltd.	Ibadan	100.00	0.00	51	1
Norway					
Henkel Norway AS	Oslo	100.00	0.00	6	0

TABLE CONTINUED ON NEXT PAGE

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
Pakistan					
Henkel Industrial Adhesives Pakistan Pvt. Ltd.	Lahore	100.00	0.00	7	1
Peru					
Henkel Peruana S.A.	Lima	100.00	100.00	33	4
Philippines					
Henkel Philippines, Inc.	City of Makati	100.00	100.00	19	1
Henkel Philippines Applied Technologies, Inc.	Calamba City	100.00	100.00	10	-1
Poland					
Henkel Polska Operations Sp. z o.o.	Warsaw	100.00	0.00	73	1
Henkel Polska Sp. z o.o.	Warsaw	100.00	0.00	25	18
Portugal					
Dum Dum Portugal, Unipessoal Lda.	Lisbon	100.00	0.00	1	0
Henkel Ibérica Portugal, Unipessoal Lda.	Bobadela	100.00	0.00	8	2
Romania					
Henkel Romania Operations Srl	Bucharest	100.00	0.00	26	2
Henkel Romania Srl	Bucharest	100.00	0.00	34	9
Russia					
OOO Henkel Rus	Moscow	100.00	100.00	400	172
Saudi Arabia					
Arabian Company for Detergents Ltd.	Riyadh	75.00	75.00	21	4
Henkel Arabia for Home and Personal Care Products Co. Ltd.	Riyadh	100.00	95.00	76	16
National Adhesives Ltd.	Dammam	53.00	0.00	54	8
Serbia					
Henkel Srbija d.o.o.	Belgrade	99.89	0.00	180	22
Singapore					
Henkel APAC Supply Chain Pte. Ltd.	Singapore	100.00	0.00	6	1
Henkel Singapore Pte. Ltd.	Singapore	100.00	100.00	70	18
Slovak Republic					
Henkel Slovensko spol. s r.o.	Bratislava	100.00	0.00	25	16

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		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
Slovenia					
Henkel Maribor d.o.o.	Maribor	100.00	0.00	50	1
Henkel Slovenija d.o.o.	Maribor	100.00	0.00	7	1
Henkel-Storitve d.o.o.	Maribor	100.00	0.00	2	0
South Africa					
Henkel South Africa (Pty.) Ltd.	Johannesburg	74.00	0.00	37	7
South Korea					
Henkel Home Care Korea Ltd.	Seoul	100.00	0.00	88	8
Henkel Korea Ltd.	Choongnam	100.00	100.00	187	51
Spain					
Henkel Ibérica Operations S.L.	Barcelona	100.00	0.00	78	3
Henkel Ibérica S.A.	Barcelona	100.00	0.00	382	17
Sweden					
Henkel Norden AB	Stockholm	100.00	0.00	41	7
Henkel Sweden Operations AB	Norrköping	100.00	0.00	60	1
Switzerland					
Henkel & Cie. AG	Pratteln	100.00	0.00	56	15
Henkel Switzerland Operations AG	Erlinsbach	100.00	0.00	5	0
Syria					
Henkel Syria S.A.S.	Aleppo	100.00	0.00	0	-1
Taiwan					
Henkel Taiwan Ltd.	Taipei	100.00	0.00	32	9
Tanzania					
Henkel Chemicals East Africa Ltd.	Dar es Salaam	100.00	100.00	1	0
Thailand					
Henkel (Siam) Adhesive Technologies Ltd.	Bangkok	100.00	0.00	13	0
Henkel (Thailand) Ltd.	Bangkok	100.00	100.00	144	14
Henkel Adhesive Technologies Trading (Thailand) Ltd.	Bangkok	100.00	0.00	8	0
Shiseido Professional (Thailand) Company Limited	Bangkok	100.00	0.00	5	0
Yamahatsu (Thailand) Co. Ltd.	Chonburi	70.00	70.00	4	0
Tunisia					
Henkel Alki Distribution S.A.R.L.	Tunis	99.96	0.00	4	-3
Henkel Trading Maghreb S.A.R.L.	Sfax	100.00	0.00	1	0
Henkel Tunisie S.A.	Tunis	100.00	100.00	28	-2

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		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros
Turkey					
Türk Henkel Kimya Sanayi ve Ticaret A.Ş.	Istanbul	100.00	0.00	186	-9
Ukraine					
Henkel Bautechnik (Ukraine) TOB	Vyshhorod	100.00	0.00	30	-2
Henkel Ceresit Ukraine TOB	Vyshhorod	100.00	0.00	0	0
Henkel Ukraine TOB	Kyiv	100.00	20.83	35	20
United Arab Emirates					
Henkel Jebel Ali FZCO	Dubai	100.00	99.99	19	-23
Henkel Polybit Industries Ltd.	Umm Al Quwain	49.00**	49.00	55	-15
Roof Care Co.	Sharjah	100.00	0.00	1	0
USA					
Deva Concepts LLC	Dover	100.00	0.00	-3	-22
Devachan Hair and Spa, Inc.	New York	100.00	0.00	462	-4
Dexter Hysol Aerospace LLC	Bay Point	100.00	0.00	31	-2
eSalon.com LLC	Wilmington	100.00	0.00	79	-17
Hello Body Inc.	Los Angeles	100.00	0.00	-2	0
Henkel Chemical Management LLC	Wilmington	100.00	0.00	26	3
Henkel Consumer Goods, Inc.	Wilmington	100.00	0.00	10,287	26
Henkel Corporation	Wilmington	100.00	0.00	11,294	347
Henkel of America, Inc.	Wilmington	100.00	0.00	3,447	41
Henkel of America I LLC	Wilmington	100.00	100.00	3,033	-49
Henkel Puerto Rico, Inc.	Hartford	100.00	0.00	137	-84
Henkel US III LLC	Wilmington	100.00	0.00	0	0
Henkel US IV Corporation	Wilmington	100.00	0.00	465	-13
Henkel US Operations Corporation	Wilmington	100.00	0.00	7,150	-51
Molecule Corp.	Dover	100.00	0.00	30	3
NBD Nanotechnologies, Inc.	Wilmington	100.00	0.00	4	-1
Venezuela					
Henkel Tecnologias Venezuela S.A.	Valencia	100.00	100.00	0	0
Henkel Venezolana S.A.	Valencia	100.00	100.00	0	0
Vietnam					
Henkel Adhesive Technologies Vietnam Co. Ltd.	Bien Hoa	100.00	0.00	48	20
Henkel Vietnam Co. Ltd.	Thu Dau Mot	100.00	0.00	0	0

Information on equity and net income as per documents prepared for the consolidated financial statements.

2. Non-consolidated subsidiaries of minor importance

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros	Notes
Austria						
Persil-Altersunterstützung Gesellschaft m.b.H.	Vienna	100.00	0.00	0	0	(3)
Germany						
CHEMPHAR Handels- und Exportgesellschaft mbH	Hamburg	100.00	100.00	0	0	(1), (3)
Elch GmbH	Düsseldorf	100.00	100.00	0	0	(1), (3)
Erste Deutsche Walfang GmbH	Hamburg	100.00	100.00	0	0	(3)
Forstverwaltung Brannenburg Geschäftsführungs-GmbH	Düsseldorf	100.00	100.00	0	0	(3)
Forstverwaltung Brannenburg GmbH & Co. OHG*	Brannenburg	100.00	100.00	1	0	(3)
Henkel Elfte Verwaltungsgesellschaft mbH	Düsseldorf	100.00	100.00	0	0	(3)
Henkel Vierte Verwaltungsgesellschaft mbH	Düsseldorf	100.00	100.00	0	0	(1), (3)
Henkel Wasch- und Reinigungsmittel GmbH	Düsseldorf	100.00	100.00	2	0	(1), (3)
Henkel Zehnte Verwaltungsgesellschaft mbH	Düsseldorf	100.00	100.00	0	0	(1), (3)
Henkel Zwölfte Verwaltungsgesellschaft mbH	Düsseldorf	100.00	100.00	0	0	(3)
Leo Erste Investment GmbH	Düsseldorf	100.00	100.00	0	0	(3)
Leo Zweite Investment GmbH	Düsseldorf	100.00	100.00	0	0	(3)
Love Nature GmbH	Düsseldorf	100.00	100.00	0	0	(1), (3)
Schwarzkopf & Henkel GmbH	Düsseldorf	100.00	100.00	1	0	(1), (3)
Schwarzkopf & Henkel Production Europe Geschäftsführungsgesellschaft mbH	Düsseldorf	100.00	100.00	0	0	(1), (3)
Great Britain						
Jeyes Group Ltd.	Thetford	100.00	0.00	0	0	(2)
Ukraine						
Agrotekhservice TOB	Kherson	100.00	0.00	0	0	(3)

Information on equity and net income as per local statutory annual financial statements.

3. Investments in associates of minor importance

		Share Henkel Group in percent	Direct Share Henkel AG & Co. KGaA in percent	Equity in million euros	Net Income in million euros	Notes
Germany						
Entsorgungszentrum Düsseldorf Süd GmbH	Düsseldorf	50.00	50.00	1	0	(3)
Institut cyclos-HTP GmbH	Aachen	40.00	40.00	1	0	(3)
Mexico						
Hysol Indael de México S.A. de C.V.	Mexico City	49.00	0.00	7	0	(3)

Information on equity and net income as per local statutory annual financial statements.

- (1) Profit/loss transfer agreement.
(2) Equity and net income as of June 30, 2021.
(3) Equity and net income as of December 31, 2021.

* General partner is the parent company or another affiliated company.
** An additional 51.00 percent is held by a trustee on behalf of the Henkel Group.

Henkel has no other investments in "large limited liability companies" as defined in Section 267 (3) of the German Commercial Code [HGB] that exceed 5 percent of the voting rights.