



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 50th Interim Announcement**

In the period from January 23, 2023 through January 27, 2023 a total of 162,659 preferred shares (ISIN DE0006048432) and 42,871 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
23.01.2023	29,761	65.7230	1,955,980.82
24.01.2023	33,753	64.9379	2,191,848.82
25.01.2023	32,668	65.0357	2,124,586.34
26.01.2023	31,564	64.8705	2,047,573.20
27.01.2023	34,913	64.3355	2,246,144.08
<b>Total</b>	<b>162,659</b>	<b>64.9588</b>	<b>10,566,133.26</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
23.01.2023	6,656	60.9965	405,992.95
24.01.2023	11,239	60.5474	680,492.75
25.01.2023	5,924	60.9346	360,976.35
26.01.2023	8,593	60.8002	522,456.10
27.01.2023	10,459	60.6173	633,996.20
<b>Total</b>	<b>42,871</b>	<b>60.7384</b>	<b>2,603,914.35</b>

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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including January 27, 2023 amounts to 10,716,549 preferred shares and 3,016,337 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, January 30, 2023

Henkel AG & Co. KGaA

Management Board