



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 27th Interim Announcement

In the period from August 15, 2022 through August 19, 2022 a total of 31,079 preferred shares (ISIN DE0006048432) and 13,248 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
15.08.2022	6,222	65.3732	406,751.86
16.08.2022	6,223	65.6341	408,440.82
17.08.2022	6,188	66.2233	409,789.82
18.08.2022	6,223	66.8651	416,101.78
19.08.2022	6,223	66.6495	414,760.02
Total	31,079	66.1490	2,055,844.30

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
15.08.2022	1,281	63.7730	81,693.25
16.08.2022	1,341	64.0823	85,934.30
17.08.2022	1,273	64.3908	81,969.50
18.08.2022	4,636	65.0103	301,387.75
19.08.2022	4,717	65.1427	307,278.20
Total	13,248	64.7843	858,263.00

Henkel AG & Co. KGaA
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including August 19, 2022 amounts to 6,721,613 preferred shares and 1,754,490 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, August 22, 2022

Henkel AG & Co. KGaA

Management Board