



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 54th Interim Announcement**

In the period from February 20, 2023 through February 24, 2023 a total of 139,040 preferred shares (ISIN DE0006048432) and 10,560 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
20.02.2023	26,224	67.2957	1,764,763.06
21.02.2023	29,850	68.1545	2,034,411.22
22.02.2023	26,235	68.8901	1,807,332.32
23.02.2023	25,659	68.8445	1,766,481.86
24.02.2023	31,072	68.7114	2,135,000.08
<b>Total</b>	<b>139,040</b>	<b>68.3831</b>	<b>9,507,988.54</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
20.02.2023	1,241	64.2658	79,753.80
21.02.2023	1,573	64.8003	101,930.80
22.02.2023	1,533	65.5596	100,502.80
23.02.2023	1,951	65.3342	127,467.00
24.02.2023	4,262	65.1932	277,853.40
<b>Total</b>	<b>10,560</b>	<b>65.1049</b>	<b>687,507.80</b>

Henkel AG & Co. KGaA  
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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including February 24, 2023 amounts to 11,299,052 preferred shares and 3,068,093 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, February 27, 2023

Henkel AG & Co. KGaA

Management Board