



Henkel AG & Co. KGaA
Düsseldorf/Germany

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 51st Interim Announcement

In the period from January 30, 2023 through February 3, 2023 a total of 142,224 preferred shares (ISIN DE0006048432) and 20,347 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
30.01.2023	31,327	64.7597	2,028,726.68
31.01.2023	21,597	65.1765	1,407,616.64
01.02.2023	30,902	65.0263	2,009,441.30
02.02.2023	30,257	65.0782	1,969,070.16
03.02.2023	28,141	65.4443	1,841,668.40
Total	142,224	65.0841	9,256,523.18

Ordinary Shares

Buyback date (DD.MM.YYYY)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
30.01.2023	4,961	61.0075	302,658.40
31.01.2023	4,097	61.1692	250,610.35
01.02.2023	4,912	61.1270	300,255.95
02.02.2023	3,405	61.2818	208,664.45
03.02.2023	2,972	61.3685	182,387.05
Total	20,347	61.1676	1,244,576.20

Henkel AG & Co. KGaA
D-40191 Düsseldorf
Germany

Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see www.henkel.com

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including February 3, 2023 amounts to 10,858,773 preferred shares and 3,036,684 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, February 6, 2023

Henkel AG & Co. KGaA

Management Board