



**Henkel AG & Co. KGaA**  
**Düsseldorf/Germany**

SEC. CODE No. 604840 / ISIN: DE0006048408

SEC. CODE No. 604843 / ISIN: DE0006048432

**Announcement pursuant to Article 5 (1) (b) and (3) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052**

**Acquisition of treasury shares / 31st Interim Announcement**

In the period from September 12, 2022 through September 16, 2022 a total of 133,738 preferred shares (ISIN DE0006048432) and 65,672 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of February 15, 2022 was announced on February 14, 2022 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
12.09.2022	14,733	62.9785	927,861.62
13.09.2022	8,209	63.5214	521,446.96
14.09.2022	18,286	62.8523	1,149,317.18
15.09.2022	41,289	62.2695	2,571,045.32
16.09.2022	51,221	62.1097	3,181,321.10
<b>Total</b>	<b>133,738</b>	<b>62.4429</b>	<b>8,350,992.18</b>

Ordinary Shares

<b>Buyback date (DD.MM.YYYY)</b>	<b>Aggregated volume of shares purchased</b>	<b>Volume-weighted average share price (EUR)</b>	<b>Amount (EUR)</b>
12.09.2022	10,618	61.0938	648,694.15
13.09.2022	7,353	61.3652	451,218.40
14.09.2022	12,414	60.7965	754,728.25
15.09.2022	16,594	60.3263	1,001,054.95
16.09.2022	18,693	60.1251	1,123,919.00
<b>Total</b>	<b>65,672</b>	<b>60.5983</b>	<b>3,979,614.75</b>

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Ordinary Shares ISIN: DE 0006048408 // Preferred Shares ISIN: DE 0006048432  
Listing: Official market Frankfurt a/M sub-segment entailing additional post-admission obligations (Prime Standard), Berlin-Bremen, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart

For further financial instruments see [www.henkel.com](http://www.henkel.com)

Details of the transactions have been published on the website of Henkel AG & Co. KGaA at [www.henkel.de/ir](http://www.henkel.de/ir) and [www.henkel.com/ir](http://www.henkel.com/ir).

The total volume of shares acquired to date as part of this buyback program in the period from February 15, 2022 until and including September 16, 2022 amounts to 7,300,367 preferred shares and 1,970,246 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA exclusively by means of electronic trading on the Frankfurt Stock Exchange (XETRA).

Düsseldorf, September 19, 2022

Henkel AG & Co. KGaA

Management Board